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Stone Accounting & Business Services INC.

RODNEY W. STONE, EA, AP, CFP®
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We are sending you a tax organizer to help you gather the necessary information for your income tax return. It also includes a reference guide outlining the details we may need to ensure your return is complete and accurate.

When you come to our office you can park to the right of the canopy in the available spots behind staff cars or in the two spots to the left of the canopy. Kindly avoid parking in front of Stockman Lands. Our after-hours drop box is located to the right of the entrance.

To save both time and money, here are a couple of reminders: If your total itemized deductions are less than the standard deduction (as shown in the organizer), there's no need to provide your itemization details. If you need an in-office consultation with Rodney or Colby, please call to schedule an appointment. Please note that our calendar fills up quickly this time of year, typically by late February. If you don't require a consultation, feel free to drop off your tax information with the organizer.

There is a new bonus senior deduction that taxpayers age 65 or older may qualify for. The deduction can be up to \$6,000 per qualifying individual age 65 or older. This deduction can be claimed whether you take the standard deduction or itemize. It begins to phase out if your Modified Adjusted Gross Income (MAGI) exceeds \$75,000 for single filers or \$150,000 for married couples filing jointly. The deduction is reduced by 6 cents for every dollar over the limit and is completely phased out for single filers with MAGI above \$175,000 (\$250,000 for joint filers).

During tax season, Rodney works out of the office to focus on preparing returns without interruptions. If you drop off your information and have a question, he may not be available for a quick conversation. We encourage you to email your questions to info@stoneaccountinginc.com or leave them in writing, as phone messages may take up to 48 hours to be returned due to our busy schedule.

As a reminder, since we are an accounting firm and not just tax preparers, we will begin filing extensions starting March 9, 2026. In recent years, we've received a large influx of returns in the last few weeks of March. To avoid delays, please submit your tax information early. If you have stock accounts and your broker advises you to wait until after March 15th for final 1099 forms, please send us all other tax documents and the initial 1099 as soon as possible, and provide the final forms later.

Our Tax Season Office Hours from February 2nd to April 15th are as follows: Monday-Thursday 9:00am to 5:30pm, and Friday 9:00am to 5:00pm. After April 15th, we will return to our regular hours: Monday-Thursday 9:00am to 5:00pm, and Fridays 9:00am to 12:00pm.

For additional information visit our website at www.stoneaccountinginc.com

Stone Accounting & Business Services Inc. wishes for each of you a happy and prosperous 2026.
Rodney - Melanie - Michele - Brittany - Colby