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Stone Accounting & Business Services INC.

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We are sending you a tax organizer to help you gather the necessary information for your income tax return. It also includes a reference guide outlining the details we may need to ensure your return is complete and accurate.

Please note that we have moved to a new location. You can park to the right of the canopy in the available spots behind staff cars or in the two spots to the left of the canopy. Kindly avoid parking in front of Stockman Lands. Our after-hours drop box is located to the right of the entrance.

To save both time and money, here are a couple of reminders: If your total itemized deductions are less than the standard deduction (as shown in the organizer), there's no need to provide your itemization details. If you need an in-office consultation with Rodney or Colby, please call to schedule an appointment. Please note that our calendar fills up quickly this time of year, typically by late February. If you don't require a consultation, feel free to drop off your tax information with the organizer.

During tax season, Rodney works out of the office to focus on preparing returns without interruptions. If you drop off your information and have a question, he may not be available for a quick conversation. We encourage you to email your questions to info@stoneaccountinginc.com or leave them in writing, as phone messages may take up to 48 hours to be returned due to our busy schedule.

New federal reporting for Beneficial Ownership Information (BOI) is now in effect. You may need to file a BOI report if you own 50% or more of a corporation, LLC, or business that was created by filing a document with a secretary of state. BOI reporting is not an annual requirement. Unless a company needs to update or correct information, a report only needs to be submitted once. At the time of this writing, BOI reporting is not required but is recommended. However this is subject to change. If you would like for us to file for you then we will need a clear picture of your driver's license. You can file the report yourself and find more information at <https://fincen.gov/boi>

As a reminder, since we are an accounting firm and not just tax preparers, we will begin filing extensions starting March 17, 2025. In recent years, we've received a large influx of returns in the last two weeks of March. To avoid delays, please submit your tax information early. If you have stock accounts and your broker advises you to wait until after March 15th for final 1099 forms, please send us all other tax documents and the initial 1099 as soon as possible, and provide the final forms later.

Our Tax Season Office Hours from February 3rd to April 15th are as follows: Monday-Thursday 9:00am to 5:30pm, and Friday 9:00am to 5:00pm. After April 15th, we will return to our regular hours: Monday-Thursday 9:00am to 5:00pm, and Fridays 9:00am to 12:00pm.

For additional information visit our website at www.stoneaccountinginc.com

Stone Accounting & Business Services Inc. wishes for each of you a happy and prosperous 2025.
Rodney - Melanie - Michele - Ashleigh - Colby

ESTATE & FINANCIAL PLANNING - RETIREMENT PLANNING - TAX PLANNING & PREPARATION