



1138 REYNOLDS AVE.
GREENWOOD, SC 29649
PHONE: (864) 946-7015
FAX: (864) 305-3538
Info@stoneaccountinginc.com

Stone Accounting & Business Services INC.

RODNEY W. STONE, CFP®

We are sending you a tax organizer to help you gather the necessary information for your income tax return. It also includes a reference guide outlining the details we may need to ensure your return is complete and accurate.

Please note that we have moved to a new location. You can park to the right of the canopy in the available spots behind staff cars or in front of the garage bay doors to the left. Kindly avoid parking in front of Stockman Lands. Our after-hours drop box is located to the right of the entrance.

To save both time and money, here are a couple of reminders: If your total itemized deductions are less than the standard deduction (as shown in the organizer), there's no need to provide your itemization details. If you need an in-office consultation with Rodney or Colby, please call to schedule an appointment, as our calendar fills up quickly this time of year, typically by late February. If you don't require a consultation, feel free to drop off your tax information with the organizer.

Many of you who receive income through third-party settlement providers, such as Venmo or Apple Pay, will receive a 1099-K form if you earned more than \$600 in "business" income. Be sure to include this form with your tax information. If the income reported on it is personal rather than business-related, please let us know so we can ensure you are not taxed on it.

During tax season, Rodney works out of the office to focus on preparing returns without interruptions. If you drop off your information and have a question, he may not be available for a quick conversation. We encourage you to email your questions to info@stoneaccountinginc.com or leave them in writing, as phone messages may take up to 48 hours to be returned due to our busy schedule.

As a reminder, since we are an accounting firm and not just tax preparers, we will begin filing extensions starting March 7, 2025. In recent years, we've received a large influx of returns in the last two weeks of March. To avoid delays, please submit your tax information early. If you have stock accounts and your broker advises you to wait until after March 15th for final 1099 forms, please send us all other tax documents and the initial 1099 as soon as possible, and provide the final forms later.

Our Tax Season Office Hours from February 3rd to April 15th are as follows: Monday-Thursday 9:00am to 5:30pm, and Friday 9:00am to 5:00pm. We will no longer be open on Saturdays. After April 15th, we will return to our regular hours: Monday-Thursday 9:00am to 5:00pm, and Fridays 9:00am to 12:00pm.

For any inquiries, feel free to email us at info@stoneaccountinginc.com

Stone Accounting & Business Services INC. wishes for each of you a happy and prosperous 2025.
Rodney - Melanie - Michele - Colby